

What Makes a Place Home?



Nelda Mae Anderson's friends in Arkansas couldn't believe her news when she returned from a Christmas 2002 visit with her daughter in Tulsa: she was going to move to a retirement community there.

Her daughter, Judi Rogers, had shown her an article about the Inverness Village groundbreaking. Nelda Mae visited the sales office, looked at the plans and committed right then. She explains, "My mother moved to a Life Care community so my brother and I wouldn't have to worry. I felt I could do that for Judi; plus, it would be wonderful to be near her, my grandson, Todd, and his wife, Serene." (Nelda Mae's other grandson, Tim, lives in New York.)

Judi and she had always shared a special bond. A war bride, Nelda Mae ended up a single mother in 1944, raising Judi on her own until remarrying in 1962. Nelda Mae enjoyed a happy second marriage, moving with her husband from Illinois to retire to Arkansas, where she made many good friends who helped her through his loss in 1994.

She says her Arkansas friends have all visited her and now understand why she moved. In addition to spending treasured time with Judi, Nelda Mae has settled enthusiastically into life at the Village, with bridge on Tuesdays, movies on Fridays and a dinner group she often joins. She shares her enthusiasm with prospective residents, opening her apartment for tours and recently volunteering to show visitors around on weekends as an Inverness Village Ambassador.

She also responded generously last fall to an Asbury Foundation request to enhance the community through specific projects. She donated funds for one of the

bird aviaries planned for Heather Hall and Redbud Court. Says Nelda Mae, "I made the gift in memory of my mother, Lucille Brown, because she loved it when I took her to the aviary in her nursing center. She would be happy with this gift; she just loved the bright colors of the birds."

Nelda Mae also feels her mother was happy with her choice of Inverness Village. Lucille died in January 2004 at the age of 100. "That was one month after I moved here. I think she wanted to see me settled!" reflects Nelda Mae. Through reaching out to others, Nelda Mae has definitely made Inverness Village home.

"We make a living by what we get; we make a life by what we give."

***—Sir Winston Churchill
1874–1965***

"May you, our residents and friends, know how much your gifts have meant to those around you. Whether you share your time or your resources, please accept our most sincere thanks. We are honored to join the efforts of so many who enhance our community."

Douglas C. Myers, *Asbury Foundation*
President & CEO

Donor Roll of Honor

All donors listed here represent gifts made to Inverness Village in 2005. Gifts support future benevolent care and capital needs.

Gifts of \$25,000 and above

Anonymous

Gifts between \$1,000 and \$24,999

Mrs. Nelda Mae Anderson
Mr. Edward Bentley
Mrs. Kathy Gorrell
Mr. William R. Horkey
Mr. & Mrs. Joe D. Kenworthy
Mrs. Lois Lee
Mr. & Mrs. Sidney Patterson
Mrs. Mary Nancy Patton
Mr. Rowe St. Clair

Gifts between \$250 and \$999

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Mr. & Mrs. Allan Edwards
GlynnDevins Advertising & Marketing
Mr. B. Joe Gunn

Mr. & Mrs. Joe M. Holliman & Family
Mr. & Mrs. Marion McQuigg
Russell Investment Group

Gifts to \$249

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What Could Be Better Than Flowers?

We all want our families to know we're thinking of them on special days such as birthdays and Mother's Day. The family of a resident has discovered a particularly thoughtful gift. They have made it a tradition on Mother's Day and her birthday to honor her with a commemorative gift to the community she has chosen to call home. The resident appreciates knowing that their gift brings joy, not only to her, but to others.

Next time you're thinking of flowers, consider a more lasting gift to honor someone you love. Visit our website at www.theasburyfoundation.org to make a commemorative gift and find out if your company makes matching gifts. Or call us at 1-800-228-0414 or 301-216-4009.



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Mr. & Mrs. James Todd
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Mrs. Mary Lee Watt
Mr. & Mrs. Herbert Watts

2005 Report to Donors

Thank You for Supporting Inverness Village

Entry Assistance Fund

This fund has been established to assist with the entry fee of those seniors who have committed their life's work to community or civic service, such as school teachers, policemen, firemen and clergy.

Thank You for an Incredible Response!

Last summer, Inverness Village sent a letter to all residents requesting their help in funding special projects that would enhance the community. The response was overwhelming! Out of 16 proposed projects, more than half have already been funded.

Thank you for the generous gifts received in 2005 that will enhance Inverness Village with the following:

- Book carts for the library
- A fishing dock with walkway for Golden Pond
- Electrical service for RV and boat storage facilities
- Bird aviaries for residents receiving assisted living services and nursing care in Heather Hall and Redbud Court
- Fish aquariums for Heather Hall and Redbud Court
- A Coumadin machine for the clinic

Residents in the Healthcare Center are also enjoying the gift of two spinet pianos. Again, thank you for all you do to make Inverness Village a wonderful place to live.

Total Donations in 2005

Annual Fund (unrestricted needs)	\$100.00
Entry Assistance Fund	\$33,858.57
Local Development Projects	\$23,879.12
Life Trail	\$9,000.00
Endowment Fund (future needs)	\$497.04
Total Gifts	<hr/> \$67,334.73

The Endowment

While contributions to the Annual Fund provided immediate support to Inverness Village residents, donors also contributed to the Endowment Fund to support future needs.

The Heritage Society

All who support future needs at Inverness Village through bequests and other planned gifts will be recognized as members of the Heritage Society. Donors may let us know they have included Inverness Village in their wills, or they may make deferred gifts in forms such as charitable gift annuities, trusts and gifts of life insurance. As of Dec. 31, 2005, there were two members in the Heritage Society.

Commemorative Gifts

A commemorative gift is a meaningful way to honor friends and loved ones. It is a way to express gratitude for acts of kindness, recognize joyous occasions such as birthdays, anniversaries or promotions, or express condolences to the family of a deceased relative, friend or acquaintance.

In Honor of:

Anna

Mrs. Mary B. Fisher

The Founding Board of Inverness Village

Mrs. Lois Lee

In Memory of:

Mrs. Helen Bentley*

Mrs. Nelda Mae Anderson

Mr. Edward Bentley

Mr. & Mrs. Garvin Berry Jr.

Dr. George Coe

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Ortenburger

Mr. & Mrs. Robert L.
Rorschach

Mr. Richard D. Teubner

Mrs. Mary Lee Watt

*Includes memorials received in 2005 only; 2006 memorials will be recognized in the next newsletter.

Mr. Rich Griswold

Mr. & Mrs. Robert D.

Lengacher

Mr. & Mrs. James

McKinney

My Mother

Mrs. Nelda Mae Anderson

Mr. Mark Steevens Patton Jr.

Mrs. Mary Nancy Patton

My Husband, Mr. Mark Patton

Mrs. Mary Nancy Patton

Juneal Saunders

Mr. & Mrs. Robert D.

Lengacher

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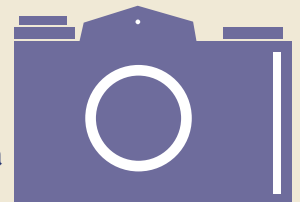
Heritage Members

Mr. & Mrs. Robert D. Lengacher

We have made every effort to ensure accuracy in recognizing our 2005 donors. We apologize for any errors or omissions. Please inform the Foundation office of any inaccuracies so they may be corrected by contacting Cassandra Hoyer at 1-800-228-0414. Thank you, and we appreciate your continued support.

Attention, Shutterbugs!

We'd love to showcase more items, events and services made possible by donor gifts. If you have a good camera and a knack



for photography, please contact Cassandra Hoyer at 301-216-4009 or choye@asbury.org. You may send photos, with captions, that you think would be useful, or ask for an assignment. Thank you!

For best results:

- Focus on people interacting or in action, rather than formal portraits.
- Have the subject fill the frame; try to get as close as possible.
- When photographing events with speakers, avoid shooting from the back of the room (too many backs of heads).
- Select camera settings for high quality, large images.



3800 West 71st Street
Tulsa, OK 74132
918-481-9988
www.invernessvillage.com

Your Footprints

Everyone leaves footprints on the sands of time, made by the imprints of our lives on others. A person is remembered for the weight of his or her character. For marks of accomplishment. For length of compassion. For width of personal warmth. For values.



When we leave positive impressions behind, we enhance the lives of our friends and loved ones. We give them footprints to follow.

Thoughtful estate planning is one means we have to make a print in the sand, to help others recall our priorities. For example, consider the effect of a plan that not only includes provisions for family members, but resources for charitable organizations like the Asbury Foundation.

A Bequest Gift Makes a Positive Statement.

When you include the Asbury Foundation in the disposition of your estate in the form of a charitable bequest, you declare to your family and friends that you believe in the Foundation's mission. Your parting bequest becomes a clear declaration of your values.

A Bequest Gift Provides Needed Funding.

Bequest gifts are especially valuable because they tend to be larger than annual gifts. They can provide the extra resources necessary to sustain or advance a program.

Bequest gifts can be designated for a specific purpose or unrestricted for use where needed most. They can fund endowments that provide an ongoing witness to your friends and loved ones that

you believe in the work of the Asbury Foundation.

A Bequest Gift Encourages Imitation.

There's something about a well-planned estate gift that influences others to "go and do likewise." As friends and family members plan their own estates, they may recall your generosity and thoughtfulness. Your gift may inspire others to include the Asbury Foundation in their estate plans.



President & CEO Douglas Myers is available to confidentially provide you with the information you need to include charitable giving in your estate plan. Please call 800-228-0414 for assistance, or complete the enclosed information-request card. There is no obligation.



Take Advantage of Our New Website!

For more on the Asbury Foundation, benevolent care and planned giving, please visit our new website:

www.theasburyfoundation.org

You'll find expanded information on income and tax deduction possibilities, articles on tax law changes that may affect you, and a charitable gift annuity calculator.

Making a gift of stock? Contact the Foundation office first!

Gifts of appreciated stock can support your favorite charity while easing your capital gains tax burden. Please be sure to contact the Asbury Foundation before making a gift of stock to an Asbury community, however. Due to privacy laws, we cannot find out who transferred the stock unless you notify us personally. When you notify us, we can make sure you get proper credit and that your gift is directed to the program you wish to support.

Asbury Foundation

Securing philanthropic support to enhance the quality of life for seniors served by Inverness Village, Asbury Methodist Village, Asbury~Solomons, Bethany Village, Epworth Manor, Reeders and Springhill/ForestView. All gifts made to each Asbury community are restricted for the benefit of that affiliate.

If you would like to know more about giving opportunities, including planned giving or remembering **Inverness Village** in your will, please contact:

Douglas C. Myers

President & CEO, Asbury Foundation

800-228-0414

Frequently Asked Questions About Our Endowment

Q: Who manages the Asbury Foundation's endowment funds?

The investment portfolio is managed by Russell Investment Group, who has been in existence for nearly 70 years and has developed an advanced, multimanaged investing process that is a comprehensive approach to long-term investing. Russell also manages the assets of the Bill & Melinda Gates Foundation, the largest foundation in the world. Hired

by Asbury in 2003, Russell is a team of experts who guide and direct the Asbury Investment Committee to determine asset allocations and investment goals and decisions.

Q: What is the investment philosophy?

The investment portfolio is invested to diversify risk and seek long-term growth and appreciation. It includes a balance of equities and fixed-return assets. Over the last 10

years, the investment return has averaged 9.7 percent.

Q: Who oversees Russell Investment Group?

The Asbury Investment Committee, which is made up of Board members from Asbury Communities, its affiliates and the Asbury Foundation. It meets quarterly to review the investment portfolio and recommend adjustments.

Your Gifts At Work!

*"Faith is like electricity.
You can't see it, but
you can see the light."
—Anonymous*

*The newly installed
electrical service for the
RV and boat storage
area was one of nine
Inverness Village local
projects funded
through the generosity
of resident donors.*



*"I find television very
educational. The minute
somebody turns it on, I
go to the library and read
a good book."*

*—Groucho Marx
(1890-1977)*

*Through the generosity
of an Inverness Village
resident, the new
addition of two book
carts for the resident
library was funded.*



3800 West 71st Street
Tulsa, OK 74132
www.invernessvillage.com

Inside—Inverness Village 2005 Donor List



*We would like you to know what your gifts make possible!
Look for this newsletter each spring and fall.*



Fishing dock and walkway

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