

News

from the Foundation
supporting

Spring 2006

EPWORTH MANOR

Community Ties

Dan Ashcroft spent 32 years of his career at Tyrone Hospital, most of that time as CFO. He recalls, "Our first call was always to Epworth, and they bent over backwards to help out, even if the patient couldn't pay the full cost." Because of Epworth's strong reputation, Dan said "yes" 10 years ago when he was asked to share his financial expertise by joining the board that oversees the community.

"Epworth truly fills a need because Tyrone's population is aging and relying more on the services Epworth provides," Dan explains. "There's a waiting list for the apartments and sometimes for skilled nursing. And Epworth continues to go out of its way to help everyone." Dan notes that his mother-in-law used to work at Epworth and his sister-in-law was a resident in 2004 while recovering from surgery.

Dan is currently working with the Asbury Foundation and the Epworth Manor Development Committee to raise funds to help Epworth in its vision to serve seniors. He and his wife, Jane, like many in Tyrone, personally support benevolent care and capital improvement needs because "philanthropy enables Epworth to cover unreimbursed costs and provide benevolent care while remaining financially stable."

He notes that Epworth works hard to keep overhead down and the budget trim, but not every factor can be accounted for when setting resident rates each year. For instance, the 50 percent increase in gas prices last year drove utility bills far above what was budgeted. As for benevolent care, "Unfortunately, folks think their assets will tide them over, but the market downturn three years ago really hurt. Because no one is asked to leave, we have to rely on philanthropy or we can't operate."



Epworth Manor board member Dan Ashcroft knows how important it is to say "yes" when asked to support the community

"There are several ways people can support Epworth," says Dan. "You can pledge and spread out your gift—that's what I've done. You can set up an annuity, which could provide a small income to you or your family while supporting Epworth. You can give life insurance if your family doesn't need the policy anymore, or you can provide for Epworth in your will.

"So many people support Epworth—its own employees donated over \$10,000. It's truly admirable how much people care."

"We make a living by what we get; we make a life by what we give."

***—Sir Winston Churchill
1874–1965***

“May you, our residents and friends, know how much your gifts have meant to those around you. Whether you share your time or your resources, please accept our most sincere thanks. We are honored to join the efforts of so many who enhance our community.”

Douglas C. Myers, *Asbury Foundation President & CEO*

Donor Roll of Honor

All donors listed here represent gifts and pledge payments made to Epworth Manor in 2005. Gifts were directed to the Care Assurance Fund, Care Assurance Endowment Fund, Capital Fund or Specific Purpose Fund.

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 Mr. & Mrs. Robert E. Albright
 Anonymous (2)
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 Rev. & Mrs. Charles L. Baughman
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 Ms. Catherine N. Dawson
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 Mr. George H. Hall
 Mr. & Mrs. James Hanly
 Hannah E. Berger Trust
 Mrs. Crystal Hansel

www.theasburyfoundation.org



Take Advantage of Our New Website!

For more on the Asbury Foundation, benevolent care and planned giving, please visit our new website:

www.theasburyfoundation.org

You'll find expanded information on income and tax deduction possibilities, articles on tax law changes that may affect you, and a charitable gift annuity calculator.

2005 Report to Donors

Thank You for Supporting Epworth Manor

Care Assurance

12 Epworth Manor residents received assistance from the Care Assurance Fund in 2005.

Capital and Program Enhancements

Gifts for capital improvements and programs helped enhance Epworth Manor with the following:

- Outings to an Altoona baseball game, Summers Bounty and local luncheons
- Elevated flower bed for ease of residents to work in and see flowers
- Three nebulizers for nursing care
- Personal Care Library shelf and basket
- Personal Care and Skilled Care special programs such as Tai-Chi demonstration, yoga class, Ray Detwiler German Band, Mother's Day corsages, and entertainment by Mr. Kip Woodring
- Physical Therapy Program equipment
- Personal Care and Skilled Care equipment and program support such as special recliner and elevating leg rests, tables, bath towels, activity supplies, etc.
- Capital project gifts

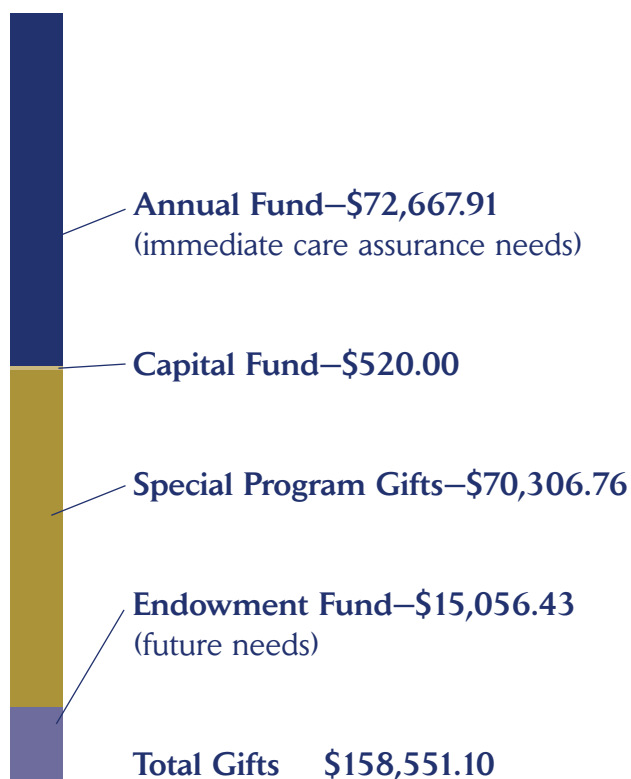
The Endowment

While contributions to the Care Assurance Fund provided immediate support to Epworth Manor residents, donors also contributed to the Care Assurance Endowment Fund to support future needs.

The Heritage Society

All who support future needs at Epworth Manor through bequests and other planned gifts will be recognized as members of the Heritage Society. Donors may let us know they have included Epworth Manor in their wills, or they may make deferred gifts in forms such as charitable gift annuities, trusts and gifts of life insurance. We welcomed our first Heritage Society member in 2004.

Total Donations in 2005



Mr. James W. Harpster
 Mr. & Mrs. James W. Harris II
 Dr. Jeffrey & Mrs. Virginia Harris & Family
 Mr. and Mrs. Perry Haupt
 Mr. & Mrs. David R. Hess
 Mr. William L. Hicks
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 Mr. & Mrs. Elmer L. Ritter
 Mr. & Mrs. Larry Roeshot

Frequently Asked Questions About Our Endowment

Q: Who manages the Asbury Foundation's endowment funds?

The investment portfolio is managed by Russell Investment Group, who has been in existence for nearly 70 years and has developed an advanced, multimanager investing process that is a comprehensive approach to long-term investing. Russell also manages the assets of the Bill & Melinda Gates Foundation, the largest foundation in the world. Hired

by Asbury in 2003, Russell is a team of experts who guide and direct the Asbury Investment Committee to determine asset allocations and investment goals and decisions.

Q: What is the investment philosophy?

The investment portfolio is invested to diversify risk and seek long-term growth and appreciation. It includes a balance of equities and fixed-return assets. Over the last 10

years, the investment return has averaged 9.7 percent.

Q: Who oversees Russell Investment Group?

The Asbury Investment Committee, which is made up of Board members from Asbury Communities, its affiliates and the Asbury Foundation. It meets quarterly to review the investment portfolio and recommend adjustments.

Ms. Rosemary Ronan
 Mrs. Mary Augusta Roseberry
 Rose Marie Rozick, Stephanie Rozick, Anne & Rick Fehete & David Rozick
 Russell Investment Group
 Samuel K. Haupt Trust
 Ms. Lois G. Schisler
 Mrs. Phyllis V. Schweizer
 Mr. and Mrs. Richard H. Searer
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 Simpson Temple United Parish
 Mr. & Mrs. E. Jackson Sleeth
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 Mr. Kenneth R. Smith
 Sonja H. Smith
 Mr. & Mrs. Herbert H. Snyder
 Spruce Creek United Methodist Church
 St. Paul's United Methodist Church
 St. Paul's United Methodist Church Women's Friendship Class
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 Ms. Robin B. Stern
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 Tyrone Senior Center
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 Dr. Robert F. Zanker

Sharon Reese Named as "Best Nurse in Blair County"

Mrs. Elma T. Kreps

Robin Stern & Staff

Angela Dohrman and Jonathan Whitney

In Memory of:

Ellen Berkstresser

Ms. Irene M. Wyland

John & Maxine Bowser

Mr. and Mrs. Ronald N. Thomas

Earl & Leah Burns

Mr. and Mrs. Philip J. Payne

Yolanda M. Ciccarelli

James L. & Sue E. Ciccarelli
 Her Children & Her Sister "Dolly"

Elva Madeline Clark

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Lois May Clark

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M. Lorraine Dawson

Ms. Catherine N. Dawson
 Judy Dawson & Bonnie Ramsey & Family
 Mr. William Engelman
 G.T.A. of Graystone Apts.

Our Deceased Members in 2004

Greenwood Missionary Women

Hulda Engelman

Mr. William Engelman

Ellen Kay Erickson

Sylvia Campbell & Bunnie Clepper
 DelGrosso Foods Inc.
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Ms. Dorothy C. Clark
 Mrs. Jane Eamigh
 Ms. Catherine Edmundson
 The Family of Betty J. Gunsallus: Joe & Jean Goldy, Mike & Pat Gunsallus, Charles & Karen Gunsallus
 Ms. Betty Jane Miller
 Mrs. Susan Potteiger
 Ms. Rosemary Ronan
 Ms. Mary Waddle
 Ms. Frances L. Yothers

Cecelia M. Hillard

Mr. and Mrs. Perry Haupt
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 Jim Hillard Jr.
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 Mr. & Mrs. Donald Walter

Beula G. Hitchens

Mrs. Minerva Frank

Beatrice J. Holt

Audrey & Joe Way

Beatrice & Blanchard Holt

Mr. & Mrs. Philip A. Yahner

Commemorative Gifts

A commemorative gift is a meaningful way to honor friends and loved ones. It is a way to express gratitude for acts of kindness, recognize joyous occasions such as birthdays, anniversaries or promotions, or express condolences to the family of a deceased relative, friend or acquaintance.

In Honor of:

Helen Cupp

Lynn & Darlene Cupp

Epworth Manor Associates

Ms. Robin B. Stern

Rev. Norman Huff

First United Methodist Church of Lewistown

The Hydes

Ms. Bonnie L. Baughman

What Could Be Better Than Flowers?

We all want our families to know we're thinking of them on special days such as birthdays and Mother's Day. The family of a resident has discovered a particularly thoughtful gift. They have made it a tradition on Mother's Day and her birthday to honor her with a commemorative gift to the community she has chosen to call home. The resident appreciates knowing that their gift brings joy, not only to her, but to others.

Next time you're thinking of flowers, consider a more lasting gift to honor someone you love. Visit our website at www.theasburyfoundation.org to make a commemorative gift and find out if your company makes matching gifts. Or call us at 1-800-228-0414 or 301-216-4009.



Asbury Foundation

Building a partnership with donors and volunteers to support the charitable programs and other fundraising activities of Wesley Affiliated Services, providing benefit to the community and creating greater life security for senior adults.

Matthew S. Madden
Development Director
717-591-8019

Dori Hocker
Donor Relations Coordinator
717-591-8018

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Miss Vanetta L. Kennedy

Virginia Louise Jeffries

Bishop Guilfoyle High
School Sunshine Group

The Elder, Fern & Wilt
Families

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II

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Sally Maceno & Betty
Harmon

Rose Marie Rozick,
Stephanie Rozick, Anne
& Rick Fehete & David
Rozick

Pam Johnson

Epworth Manor Associates

Frances K. Jones

Mike & Evelyn Jones

John B. Jones

Mike & Evelyn Jones
Mr. & Mrs. Ronald Thomas

Adelaide Langenbacher

Anonymous

Florence M. Long

Miss Faye L. Steele

Ruth Lupton's Sister, Lenore

Mr. & Mrs. Larry Roeshot

Our Mother, Myrtle Ellen Pyles

Ann, Clarence & Gene
The Family of Myrtle Ellen
Pyles

Rachel A. Querry

Mr. & Mrs. Wayne W.
Mateer

Madge Quick

Kathy O'Rourke

Cloy Rogers

Sonja H. Smith

Evelyn Smith

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Mr. & Mrs. John M. Walts
Peter C. Walts & Kathy
Davis

Helen Thompson

Mrs. Mary Ormsby

George W. Troutwine

Mr. & Mrs. Paul Czesak &
Our Daughter, Jody
Treadway

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Margaret Uhl

Dick & Marie Fuoss and
Janet & Sam Waite

Olive Johnson, Sandra
Michaels & Beth
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Mr. and Mrs. Richard S.
Van Scoyoc

Geraldine Woomer

Mr. & Mrs. Robert L. Getz

Roberta Zanker

Rev. Joan Smith
Dr. Robert F. Zanker

Your Footprints

Everyone leaves footprints on the sands of time, made by the imprints of our lives on others. A person is remembered for the weight of his or her character. For marks of accomplishment. For length of compassion. For width of personal warmth. For values.



When we leave positive impressions behind, we enhance the lives of our friends and loved ones. We give them footprints to follow.

Thoughtful estate planning is one means we have to make a print in the sand, to help others recall our priorities. For example, consider the effect of a plan that not only includes provision for family members, but resources for charitable organizations like the Asbury Foundation.

A Bequest Gift Makes a Positive Statement.

When you include the Asbury Foundation in the disposition of your estate in the form of a charitable bequest, you declare to your family and friends that you believe in the Foundation's mission. Your parting bequest becomes a clear declaration of your values.

A Bequest Gift Provides Needed Funding.

Bequest gifts are especially valuable because they tend to be larger than annual gifts. They can provide the extra resources necessary to sustain or advance a program.

Bequest gifts can be designated for a specific purpose or unrestricted for use where needed most. They can fund endowments that provide an ongoing witness to your friends and loved ones that

you believe in the work of the Asbury Foundation.

A Bequest Gift Encourages Imitation.

There's something about a well-planned estate gift that influences others to "go and do likewise." As friends and family members plan their own estates, they may recall your generosity and thoughtfulness. Your gift may inspire others to include the Asbury Foundation in their estate plans.



Director of Development Matt Madden is available to confidentially provide you with the information you need to include charitable giving in your estate plan. Please call 717-591-8019 for assistance, or complete the enclosed information-request card. There is no obligation.

In-Kind Gifts

Asbury United Methodist
Women Fellowship
Group
Mr. Rodney Babe
Bald Eagle United
Methodist Women
Mr. & Mrs. Donald Baney
Ms. Glenda Bell
Mr. William P. Bennett
Rev. & Mrs. Mike
Bequeath
Mr. Randall Bradigan
Ms. Mary Brunner
Mr. Wallace A. Burkett
Ms. Eleanor Clark
Rev. Vance Clark
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Ms. Joline Hannold
Mrs. Evelyn Jones
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Ms. Ann Markel
Riley's Bed & Breakfast
Ms. Carol Patterson
Mrs. Amy Sherry
Ms. Doris Shriver
Spruce Creek United
Methodist Church
St. Paul's United Methodist
Church
Mrs. Paul Swayne
Tipton Baptist Church
Mr. & Mrs. Robert Walker
Mrs. Mary Zetler

Planned Gifts

The Heritage Society honors those who have provided major support to Epworth Manor through bequests and other planned gifts, such as charitable gift annuities, trusts and gifts of life insurance. Their gifts are essential to the future of Epworth Manor and are at the heart of our heritage.

Anonymous (1)

We have made every effort to ensure accuracy in recognizing our 2005 donors. We apologize for any errors or omissions. Please inform the foundation office of any inaccuracies so they may be corrected: 717-591-8018. Thank you, and we appreciate your continued support.



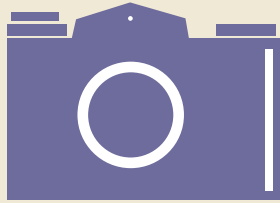
Thanks to contributions from various donors Epworth Manor is able to make small upgrades to the Personal Care Library.

Making a gift of stock? Contact the Foundation office first!

Gifts of appreciated stock can support your favorite charity while easing your capital gains tax burden. Please be sure to contact the Asbury Foundation before making a gift of stock to an Asbury community, however. Due to privacy laws, we cannot find out who transferred the stock unless you notify us personally. When you notify us, we can make sure you get proper credit and that your gift is directed to the program you wish to support.

Attention, Shutterbugs!

We'd love to showcase more items, events and services made possible by donor gifts. If you have a good camera and a knack for photography, please contact Cassandra Hoyer at 301-216-4009 or choye@asbury.org. You may send photos, with captions, that you think would be useful, or ask for an assignment. Thank you!



For best results:

- Focus on people interacting or in action, rather than formal portraits.
- Have the subject fill the frame; try to get as close as possible.
- When photographing events with speakers, avoid shooting from the back of the room (too many backs of heads).
- Select camera settings for high quality, large images.



Elevated flower beds will soon be constructed thanks to a generous Health Ministry grant from the United Methodist Church Conference.



Personal Care and Skilled Care special programs are a success thanks to donors like you.



951 Washington Avenue
Tyrone, PA 16686
www.epworthmanor.org

 An Asbury Community

Inside—Epworth Manor 2005 Donor List



We would like you to know what your gifts make possible! Look for this newsletter each spring and fall.

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