

# News

from the Foundation  
supporting

Spring 2006

BETHANY VILLAGE

## Focusing Her Energy

"Why live in a retirement community when you're only 70?" Elsie Swenson's friends ask. With typical energy and decisiveness, Elsie explains, "I've worked all my life and now I'm focusing on friends and things I like to do!"

Not that Elsie's work wasn't exciting. She and her husband, Harold, started their own travel agency in Harrisburg in 1962, and later she had her own lobbying firm in the travel industry. She recently finished her last term on the board of Hershey Entertainment and Resorts after serving for 29 years. As the first woman on the board and the first member unaffiliated with Hershey, she saw numerous changes as the corporation expanded.

Elsie was also well known as a voice for the arts and as the mayor's wife when Harold became mayor of Harrisburg. She has served on the boards of theater and art groups and helped found and chair Allied Arts, which serves as a fund-raising liaison between the Harrisburg business community and local arts groups. Her 40 years of service has also included fund-raising for the local food bank and the American Cancer Society.

When Elsie heard about the plans for Bethany West, she was quite intrigued. "Being a widow without children, I wanted to go where I could make the decisions if I

needed care. Many of my friends are here, and I love having everything under one roof." Elsie particularly enjoys Bethany's fitness opportunities.

"Living here is like having my own hotel suite!" she notes. "I've got privacy and security. I don't have to worry about separate bills or unexpected changes." Elsie has shared her enthusiasm by inviting her bridge and golf clubs to lunch at Bethany and having the sales staff take them on tours. She has also established a charitable gift annuity for the capital campaign.

She explains, "This is my home, and I want to see it be as successful as it can be. Because I have no pension, setting up the annuity was a good way to help Bethany Village while ensuring a small income." There's no doubt that Elsie's focus on health—her own as well as her community's—will have lasting benefits.

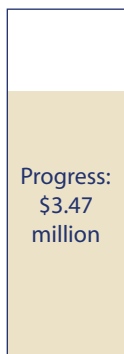


*Living at Bethany Village gives Elsie Swenson a healthy freedom to concentrate on what she enjoys.*

Goal  
**\$4.5 million**

### The Campaign for Bethany Village

Thank you for your continuing support!



Endowment — \$2,211,198.08  
Capital — \$1,167,864.03  
Specific Purpose — \$94,281.36

**Total — \$3,473,343.47**

(totals as of 12/31/05)

*"We make a living by what we get; we make a life by what we give."*

*—Sir Winston Churchill  
1874–1965*

*"May you, our residents and friends, know how much your gifts have meant to those around you. Whether you share your time or your resources, please accept our most sincere thanks. We are honored to join the efforts of so many who enhance our community."*

Douglas C. Myers, *Asbury Foundation President & CEO*

## **Donor Roll of Honor**

All donors listed here represent gifts and pledge payments made to Bethany Village in 2005. Gifts were directed to the Care Assurance Fund, Care Assurance Endowment Fund, Capital Fund or Specific Purpose Fund.

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[www.theasburyfoundation.org](http://www.theasburyfoundation.org)

### **Take Advantage of Our New Website!**

For more on the Asbury Foundation, benevolent care and planned giving, please visit our new website:

[www.theasburyfoundation.org](http://www.theasburyfoundation.org)

You'll find expanded information on income and tax deduction possibilities, articles on tax law changes that may affect you, and a charitable gift annuity calculator.

# 2005 Report to Donors

*Thank You for Supporting Bethany Village*

## Benevolent Care

Nine Bethany Village residents received assistance from the Care Assurance Fund in 2005.

## Capital and Program Enhancements

Gifts for capital improvements and programs helped enhance Bethany Village with the following:

- Ambulatory transport van for resident physician visits
- Activities transport van equipped with lift
- Equipment for The Oaks, Skilled Nursing
- Capital gifts for MapleWood Assisted Living, The Oaks and the memory support neighborhoods
- MapleWood Assisted Living memory support activities
- The Oaks activities
- Life Enrichment Program support
- Art Therapy Program support
- Yoga class

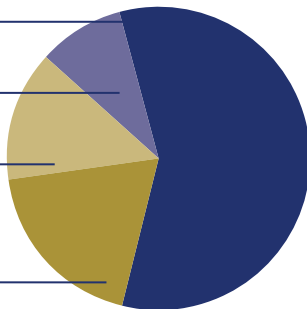
## Total Donations in 2005

Endowment fund  
(future needs)  
\$445,016.85

Special program gifts  
\$70,306.76

Capital fund  
\$104,490.00

Annual fund  
(immediate care  
assurance needs)  
\$145,779.45



**Total Gifts—\$765,593.06**

**Goal**  
**\$4.5 million**

**Progress:**  
**\$3.47 million**  
(as of  
12/31/05)

## The Campaign for Bethany Village

The new Personal Care building and Health Care Center opened in 2004. Thank you for your continuing support!

## The Endowment

While contributions to the Care Assurance Fund provided immediate support to Bethany Village residents, many donors contributed to the Care Assurance Endowment Fund to support future needs. As of Dec. 31, 2005, the endowment stood at \$2.2 million, including \$445,017 donated in 2005.

## The Heritage Society

Donors made a number of deferred gifts in 2005 to support future needs at Bethany Village.

- As of Dec. 31, 2005, there are 112 members in the Heritage Society.
- 6 new deferred gifts were made. These planned gifts can take forms such as charitable gift annuities, trusts and gifts of life insurance.
- There are now 178 active charitable gift annuities in place for Bethany Village: 101 funded with \$2.3 million through the Asbury Foundation and 77 funded with \$1.4 million through the United Methodist Stewardship Foundation of Central Pennsylvania.

All who have supported Bethany Village through bequests and other planned gifts are recognized as members of the Heritage Society.

## What Could Be Better Than Flowers?

We all want our families to know we're thinking of them on special days such as birthdays and Mother's Day. The family of a resident has discovered a particularly thoughtful gift. They have made it a tradition on Mother's Day and her birthday to honor her with a commemorative gift to the community she has chosen to call home. The resident appreciates knowing that their gift brings joy, not only to her, but to others.

Next time you're thinking of flowers, consider a more lasting gift to honor someone you love. Visit our website at [www.theasburyfoundation.org](http://www.theasburyfoundation.org) to make a commemorative gift and find out if your company makes matching gifts. Or call us at 1-800-228-0414 or 301-216-4009.



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# Your Footprints

*Everyone leaves footprints on the sands of time, made by the imprints of our lives on others.*

*A person is remembered for the weight of his or her character.*

*For marks of accomplishment. For length of compassion. For width of personal warmth. For values.*



When we leave positive impressions behind, we enhance the lives of our friends and loved ones. We give them footprints to follow.

Thoughtful estate planning is one means we have to make a print in the sand, to help others recall our priorities. For example, consider the effect of a plan that not only includes provision for family members, but resources for charitable organizations like the Asbury Foundation.

## **A Bequest Gift Makes a Positive Statement.**

When you include the Asbury Foundation in the disposition of your estate in the form of a charitable bequest, you declare to your family and friends that you believe in the Foundation's mission. Your parting bequest becomes a clear declaration of your values.

## **A Bequest Gift Provides Needed Funding.**

Bequest gifts are especially valuable because they tend to be larger than annual gifts. They can provide the extra resources necessary to sustain or advance a program.

Bequest gifts can be designated for a specific purpose or unrestricted for use where needed most. They can fund endowments that provide an ongoing witness to your friends and loved ones that

you believe in the work of the Asbury Foundation.

## **A Bequest Gift Encourages Imitation.**

There's something about a well-planned estate gift that influences others to "go and do likewise." As friends and family members plan their own estates, they may recall your generosity and thoughtfulness. Your gift may inspire others to include the Asbury Foundation in their estate plans.



*Director of Development Matt Madden is available to confidentially provide you with the information you need to include charitable giving in your estate plan. Please call 717-591-8019 for assistance, or complete the enclosed information-request card. There is no obligation.*

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## Frequently Asked Questions About Our Endowment

### **Q: Who manages the Asbury Foundation's endowment funds?**

The investment portfolio is managed by Russell Investment Group, who has been in existence for nearly 70 years and has developed an advanced, multimanager investing process that is a comprehensive approach to long-term investing. Russell also manages the assets of the Bill & Melinda Gates Foundation, the largest foundation in the world. Hired

by Asbury in 2003, Russell is a team of experts who guide and direct the Asbury Investment Committee to determine asset allocations and investment goals and decisions.

### **Q: What is the investment philosophy?**

The investment portfolio is invested to diversify risk and seek long-term growth and appreciation. It includes a balance of equities and fixed-return assets. Over the last 10

years, the investment return has averaged 9.7 percent.

### **Q: Who oversees Russell Investment Group?**

The Asbury Investment Committee, which is made up of Board members from Asbury Communities, its affiliates and the Asbury Foundation. It meets quarterly to review the investment portfolio and recommend adjustments.

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[www.bethanyvillage.org](http://www.bethanyvillage.org)



## Asbury Foundation

Building a partnership with donors and volunteers to support the charitable programs and other fundraising activities of Bethany Village, providing benefit to the community and creating greater life security for senior adults.

### Matthew S. Madden

*Development Director*  
 717-591-8019

### Dori Hocker

*Donor Relations  
 Coordinator*  
 717-591-8018

**Making a gift of stock?  
Contact the Foundation  
office first!**

Gifts of appreciated stock can support your favorite charity while easing your capital gains tax burden. Please be sure to contact the Asbury Foundation before making a gift of stock to an Asbury community, however. Due to privacy laws, we cannot find out who transferred the stock unless you notify us personally. When you notify us, we can make sure you get proper credit and that your gift is directed to the program you wish to support.

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Mrs. Nancy G. Verdier  
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Class/Trinity United  
Methodist Church  
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Daub C.P.A.

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Mary Elizabeth & Charles  
Wetzel  
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Mr. & Mrs. Glenn A. Zepp  
Rev. Gerald Zimmerman  
Judy & Gary Zimmerman  
Ms. Thelma J. Zimmerman  
Mr. & Mrs. Edwin S. Zippe  
& Children  
Kerri, John & Cole Zippe

## Commemorative Gifts

A commemorative gift is a meaningful way to honor friends and loved ones. It is a way to express gratitude for acts of kindness, recognize joyous occasions such as birthdays, anniversaries or promotions, or express condolences to the family of a deceased relative, friend or acquaintance.

### In Honor of:

#### All Volunteers

Mrs. Betty M. Stambach

#### Karen & Stephen C. Anderson

Mrs. Carol L. Anderson

#### Bethany Village Staff

Mr. & Mrs. LeRoy C. Erickson

Chris Sinisi on behalf of my grandmother, Mary Koppenheffer

Mrs. Elsie W. Swenson

#### Rev. Jim Browning

Ms. Jane E. Eiker

#### Rev. Jim Browning & Chaplain Bernadette Kulikosky

Mr. Wayne M. Plasket

#### Robert I. Buxton's Birthday

Bishop & Mrs. Charlie F. McNutt Jr.

#### Colonial Heights Nursing Staff

Mr. & Mrs. Glenn A. Zepp

#### BV Dietary Department

Mr. & Mrs. Daniel R. Bechtel

#### Vivian Donley

Mrs. Thelma E. Thompson

#### Allan & Linda Dreibelbis

Mr. & Mrs. Ronald Savage

#### Mary Elser's 95th Birthday

Mrs. Helen G. Marter

#### Family

Ralph & Mille Boeshore

#### Dr. & Mrs. Emerson Flurkey's 50th Anniversary

Mrs. Eileen B. Packer

#### Joyce Greenawalt

Mrs. Eileen B. Packer

#### Verna Groff

Ms. Lois H. Barton

#### Mary Herman

Ms. Rhoda E. Enders  
Mr. William D. Herman

#### Dorothy Herold's 85th Birthday

Creston C. & Martha Herold

#### M. Lois Higgins

Mrs. Eileen B. Packer

#### Ruth High

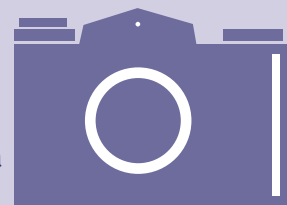
Mrs. Eileen B. Packer

#### Helen Hill's Birthday

Bishop & Mrs. Charlie F. McNutt Jr.

## Attention, Shutterbugs!

We'd love to showcase more items, events and services made possible by donor gifts. If you have a good camera and a knack for photography, please contact Cassandra Hoye at 301-216-4009 or [choye@asbury.org](mailto:choye@asbury.org). You may send photos, with captions, that you think would be useful, or ask for an assignment. Thank you!



### For best results:

- Focus on people interacting or in action, rather than formal portraits.
- Have the subject fill the frame; try to get as close as possible.
- When photographing events with speakers, avoid shooting from the back of the room (too many backs of heads).
- Select camera settings for high quality, large images.

#### Bill and Annabelle Johnson's 54th Wedding Anniversary

Bob Buxton & Betsy Williams  
Mr. & Mrs. Arthur E. Davis  
Mr. Kenneth E. Moor  
Mrs. Phyllis V. Schweizer

#### Jim Kehew

Mr. & Mrs. LeRoy C. Erickson

#### Frank & Cordy Keller

Ms. Lois H. Barton

#### Robert Keyes

Mrs. Eileen B. Packer

#### Edna Miller for Christmas

Mr. & Mrs. Harry D. Gerber

#### My Children

Mrs. Lioba B. Lau

#### My Family

Carrie Lawrence

#### My Friends

Mrs. Anna F. Gernert

#### Walter Ness's 101st Birthday

Carl E. & Martha B. Young

#### Our Grandchildren

Mr. & Mrs. Edward Boyanowski

#### Ethel Porter's 90th Birthday

Ms. Lilian J. Heilman  
Kathy Howley  
Mrs. Mary R. Lapp

Miss Alvena G. Schriver  
Mrs. Ruth W. Schriver

**Larry Putt's 60th  
Birthday**

Seligman, Friedman &  
Company P.C./James A.  
Smeltzer CPA

**Eleanor Reimer**

Mr. & Mrs. F. Thomas  
Ulrich

**Phyllis V. Schweizer's  
Birthday**

Mr. & Mrs. James E.  
Camilli  
Jane Zippe Putscher &  
Family  
Mr. & Mrs. Edwin S. Zippe  
& Children  
Kerri, John & Cole Zippe

**Phyllis V. Schweizer for  
Christmas**

Jane Zippe Putscher

**Our Son, Lynn, & His  
Wife, Mary Beth**

Rev. & Mrs. Harold J.  
Knepp

**Ed & Marcie Shuey**

Mr. & Mrs. David E. Shuey

**Doris Smith's 85th  
Birthday**

Mrs. Peggie K. Dick  
Rev. & Mrs. Harold J.  
Knepp

**John Sramek's 95th  
Birthday**

Mrs. Phyllis V. Schweizer  
Stacey G. Sramek

**Marilyn Sweeney**

Mrs. Betty M. Stambach

**Ken Thomas's 90th  
Birthday**

Kathy Howley  
Mrs. Mary R. Lapp

**Thelma Thompson's  
90th Birthday**

Jose & Kristin Horn  
Mr. & Mrs. Robert Collins  
Mrs. Helen G. Marter  
David & Elaine Thompson  
Jeffrey & Jenny Thompson

**Debbie Townsend**

Mrs. Mary W. Elser

**Nancy Travitz**

Mrs. Eileen B. Packer

**Betty A. Warner**

Mrs. Eileen B. Packer



**Karen Watson (Clinic  
Nurse Services)**

Jane C. Thomas

**Betsy Williams'  
Birthday**

Bishop Charlie & Alice  
McNutt

**Dr. Carl E. Young**

Anonymous  
Mrs. Raymond O.  
Brancolini

**Carl & Martha Young**

Mr. & Mrs. Orr N.  
Brenneman  
Mrs. Mary Lois Young  
Miller  
Miss Anna Lois Royer

**In Memory Of:**

**Mary Ambrose**

Mrs. Ravenda W. Kline  
Miss Anna Lois Royer  
Carl E. & Martha B. Young

**Mrs. Ann M. Bahner**

Mrs. Orpha K. Andes

**Viola F. Bechtel**

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Nick Cook & Frank Beck  
Mr. & Mrs. Wallace F.  
Ebner

Ms. Jane P. Frain

Mr. & Mrs. Conrad L.  
Heimbach

Mr. & Mrs. Norman G.  
Held

Mr. & Mrs. Dale T. Karlson

Miss Mary Alice Lippert

Ms. Mary M. McCarthy

Gwen & Henry Minor

Dr. & Mrs. Larry S. Rankin

Mrs. Helen M. Reynolds

Mr. & Mrs. Kenneth R.  
Shaner

Mr. & Mrs. Ralph L.  
Slotten

Rev. Gerald Zimmerman

**Viola Bechtel & In  
Appreciation For All  
Bethany Village Did  
For Her**

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Ann H. Fry

**Ruth Beebe**

Mrs. Agnes C. De Brunner

**Murrell Bennett**

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Quentin & Mary Murrell  
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George & Joy Ritchie

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Mrs. Betty A. Warner

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Ms. Thelma J. Zimmerman

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**Alice W. Black**

Kathryn S. Gher & Esther  
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Mrs. Esther R. Luley

Gwen & Henry Minor

Jean D. Seibert

Carl E. & Martha B. Young

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Bogar**

Jim & Peg Bogar

**My Brother, Robert S.  
Bogar**

Jim & Peg Bogar

**Beatrice M. Bowman**

Mr. & Mrs. George O.  
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Mrs. Melody L. Wilson  
Kristina Baker

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Buxton**

Robert I. Buxton

**Philip P. Buxton**

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Mrs. M. Lois Higgins  
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Ms. Elva P. Goff

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**Margaret Terrel**  
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**Jane M. Thomas**  
Anonymous

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Thompson**  
Mr. & Mrs. Joseph H.  
Roller  
Mrs. Thelma E. Thompson

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Before Us**  
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**Doris Trenn**  
Ms. Kathryn S. Gher

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Mrs. Elsie L. Burch  
Gwen & Henry Minor

**Elisabeth J. & John H.  
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Gwen & Henry Minor

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Dr. & Mrs. Stanley M.  
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Carl E. & Martha B. Young

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