



# Foundation FOCUS

Spring 2009

ASBURY~SOLOMONS ISLAND ... supported by Asbury Foundation

## To Believe in a Cause



**Resident Jan Spinks**

If we could meet one new person at Asbury~Solomons Island each day, we would end these 400+ days full of much more wisdom, knowledge, and amusement than could be found virtually anywhere in the world. The diversity of residents' histories, interests, backgrounds, and opinions are the ingredients of a community that holds "something for everyone." Jan Spinks, a resident of the south apartments, holds a little of all of our best qualities and represents the good that ASI has to offer.

Prior to moving to Asbury~Solomons Island, Dan and Jan Spinks lived on a 60-acre farm in North Carolina that they proudly called Holly Hill Farm. Jan reminisces about "being like two kids in a sandbox" as she and Dan frolicked about their farm on Hondas. Farm life suited the couple well, but when Dan took ill, the farm was too much to manage.

At a picnic in Raleigh, Dan and Jan met a couple who were talking about a CCRC. Jan started researching CCRCs and found out about Asbury~Solomons Island. She says her first impression of the community was, "This feels like home." In November 2002, Dan and Jan sold the farm; they moved to ASI in January 2003. Jan smiles as she remembers the first resident she met, Mr. Lou Wood, who asked the couple to join him while dining in the grill.

Since moving to ASI, Jan has volunteered on several of the community's committees. She served on the Wellness Committee and currently serves on the Dining Committee. Jan says prior to coming here, she was never really involved with a "cause" per say, but when she found out about the Benevolent Care Fund, she knew this was something she wanted to support. As most of her resources were used to care for Dan in his later years, the couple did not have much to give. But that did not stop them; they gave memorial contributions to the Benevolent Care Fund to honor friends who passed away, and helped when they could. Later, Jan found she was more able to support this cause she believed in, and her giving grew to other areas beyond benevolent care.

Jan has tremendous respect for ASI's Pastor Randy. After all, he took time to visit Dan at the Charlotte Hall Veterans Home and helped to truly bring God into Dan's life. For this, Jan realized another cause she wanted to support: the Pastoral Care Fund, one of the specific purpose funds through the Asbury Foundation. Pastor Randy had been borrowing worship items from his former church, so he decided to put forth a wish

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## Golfing Tradition Returns in June

Asbury Foundation is delighted to announce the return of the 2009 Caring Classic Golf Tournament. It will be held at the championship course at the Members Club at Four Streams in Beallsville, Md., on Tuesday, June 9.

More than \$50,000 was raised for Benevolent Care and Care Assurance funds at last year's event. Confidential assistance from these funds enables residents in need to remain in their home at one of six Asbury communities, where they may live out their years with dignity, knowing their housing and medical expenses will be provided for. Our goal is to surpass last year by 20% so the increased gifts can meet increased needs on our campuses.

Willis HRH Insurance and The Hartford are generously sponsoring this year's tournament. Two of

our Leadership Sponsors are Sodexo and Flagship Rehabilitation Services. We are grateful to them and to all of our sponsors and



volunteers for making the Caring Classic possible and for supporting Asbury's benevolent care mission.

A full day of golf is planned on Four Streams' course, ending with a reception, awards ceremony, and elegant dinner. A special silent auction

will also support the Benevolent Care and Care Assurance funds.

To learn more, please contact Cece Bailey at Asbury Foundation, 301-216-4052. Brochures and registration are available at [www.TheAsburyFoundation.org](http://www.TheAsburyFoundation.org).

Join us on the greens as we celebrate a successful year for this very worthy cause.

## Your Gifts Make a Difference!

During 2008, \$176,697 in benevolent care was provided to 6 residents living at Asbury~Solomons Island. Additionally, Asbury provided \$216,083 in uncompensated services to 13 residents at ASI's health care center.

Your also gifts helped enrich the lives of residents through:

- Aviary for Health Care Center
- Birthday gifts for Health Care residents
- Worship items
- Hot dog roller



### Continued from Our Cover

list of items needed for the ASI Chapel. Jan began making gifts that allowed for the purchase of these items. "It is easy to do that when it is something that makes you happy," says Jan. Since then, she has continued to support the Pastoral Care Fund, and has expanded her support to the Wellness Fund and Dining Fund. "I do this because I want to and because I can, not because I want to be appreciated."

"Jan is a blessing," says Director of Development Melissa Carnes. "She is a testament to the power of one person. She became a friend of the Foundation when she could give a little, but most importantly, she joined our cause and gave because she believed in the work we do. She touches all areas of the Foundation, but more importantly, she touches our lives by simply being our friend, Jan Spinks."

## Use The Same Dollar Twice!

Couple gives their **beach home** worth **\$250,000** to fund a Charitable Gift Annuity to **benefit Asbury~Solomons Island**

Gift to Kids

\*Couple receives guaranteed income of **\$1,104.16/month** for life

Gift to Asbury~Solomons Island

+Couple chooses to **use income to fund a \$662,400 life insurance policy** to leave their heirs as a tax-free gift

At death of couple, **Asbury~Solomons Island** receives the \$250,000 gift

\*This example is based on a 2-life gift annuity for a male 75 years of age and a female 70 years of age as of March 2009.

+This example is using standard and second death life insurance rates.

**A Charitable Gift Annuity can be funded using:**  
**Real Estate • Stock • CDs**  
**Bonds • Cash**

*For more information, please contact:*

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## What Legacy Will You Leave?

**W**e all desire significance to lead happy and fulfilled lives surrounded by family and friends. And for many of us, there is a compelling need to make a difference, to leave a lasting impact on the people dearest to us and the world in which we live.

The search for significance and the desire to plan for the future lead many to ponder their legacy. What kind of legacy will you leave? A bequest is perhaps the easiest and most tangible way to have a lasting impact on the people and

organizations that mean the most to you. And a bequest may be an effective way to make a gift and lessen the burden of taxes on your family and on your estate.

### **The Benefits of a Charitable Bequest**

A charitable bequest is a bequest written in a will or trust that directs a gift to be made to a qualified exempt charity when you pass away. Such a bequest enables you to further the good work of an organization you volunteer with or support long after you are gone.

It can help you save estate taxes by providing your estate with a charitable deduction for the value of the gift. With careful planning, your family can also avoid paying income taxes on the assets they receive from your estate.

### **An Easy Gift to Make**

A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift to be made to family, friends or charity as part of your estate plan.



## Asbury~Solomons Island

11100 Asbury Circle  
Solomons, MD 20688  
[www.AsburySolomons.org](http://www.AsburySolomons.org)

*Discover how one resident is making  
a difference for her neighbors*

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## Mark Your Calendars!

**June 9**  
**2009 Caring Classic**  
**The Members Club**  
**at Four Streams**



EQUAL HOUSING  
OPPORTUNITY